

# STRENGTHENING OUR POSITION



## CREATING ENDURING VALUE

### **KTH finances deal flow through oversubscribed listed note issue.**

The rhino symbolises strength, presence, prosperity and abundance. With similar attributes, KTH has been able to meaningfully strengthen its position.

KTH placed a 5 year note of ZAR800m at a competitive rate, the proceeds of which bolster KTH's existing cash resources and provide a war chest to fund the group's current and expected acquisitions.

The issue was oversubscribed, was the largest listed note issuance by a BBB-rated issuer over the past 18 months and the company's second issue following the ZAR850 million raised in 2012. Given the current challenges in the local debt capital market and negative global market sentiment, this successful transaction stands as an endorsement of KTH's growth strategy and proven track record.

KTH – The emerging pan-African investment champion

Mandated Lead Arranger, Dealer,  
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